

ITI Flexi Cap Fund

(An open ended dynamic equity scheme investing across large cap, mid cap, small cap stocks)

NFO Period: 27th Jan 2023 - 10th Feb 2023

Flexibility to mould your portfolio

Large

Mid

Small



WHAT ARE FLEXI CAP FUNDS ?

Flexicap funds are diversified equity funds that seek to invest across market capitalization from Large to Mid to Small Cap companies.



WHY INVEST IN A FLEXI CAP FUND ?



Flexi Cap funds pursue opportunities across market caps

Aim to capture stability of large cap companies & growth potential of mid & small cap. Can be overweight/underweight across Large/Mid/Small cap companies depending on attractiveness

Diversification helps to mitigate risk pertaining to investing in any single sector or market cap

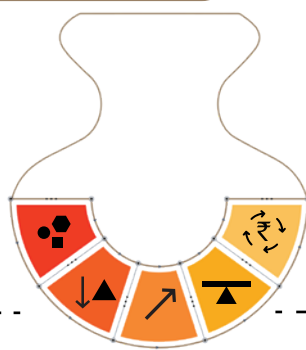
Flexi Cap offers Flexibility to Mould the Portfolio



FEATURES OF ITI FLEXI CAP FUND

Diversification across market caps

Top-Down sector approach supplemented by stock picks



May deploy money in debt market to avail opportunities

No bias towards any market cap or sector

Investment Style GARP – (Growth at Reasonable Prices)



INVESTMENT STRATEGY OF ITI FLEXI CAP FUND



MEET THE FUND MANAGERS AND KNOW THEIR LEARNINGS

Mr Dhimant Shah
Senior Fund Manager



Mr Rohan Korde
Fund Manager



Mr Dhimant Shah, Senior Fund Manager - Equity, and Mr Rohan Korde, Fund Manager, with more than 4 decades of combined experience, along with robust research support aim to make ITI Flexi Cap Fund rewarding for our investors.

Big Companies give stability to the portfolio and protect the downside in bad market situations

Mid cap segment has higher exposure to emerging and high growth sectors

Within Small cap, bottom-up stock selection is vital

Great Companies at cheap valuation should not be missed, irrespective of the overall market valuation

Contact your MFD OR 1800 266 9603 | mfassist@itiorg.com | www.itiame.com

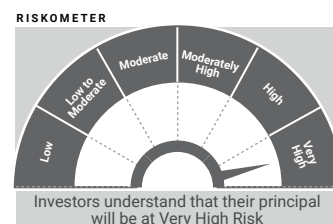
Available on BSE StAR MF, NSE-MFSS, NSE NMF II and MFU platforms.

Product Labelling

This product is suitable for investors who are seeking*:

- Capital appreciation over long term
- Investments in a diversified portfolio consisting of equity and equity related instruments across market capitalization

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.



Disclaimer:

*The information herein alone is not sufficient and should not be used for the development or implementation of an investment strategy or construed as investment advice. Kindly read the Scheme Information Document, risk factors therein and the scheme presentation for full information about the scheme.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.